



ALROSA

IR-release: Q4 and FY 2017
operational overview

26 January 2018

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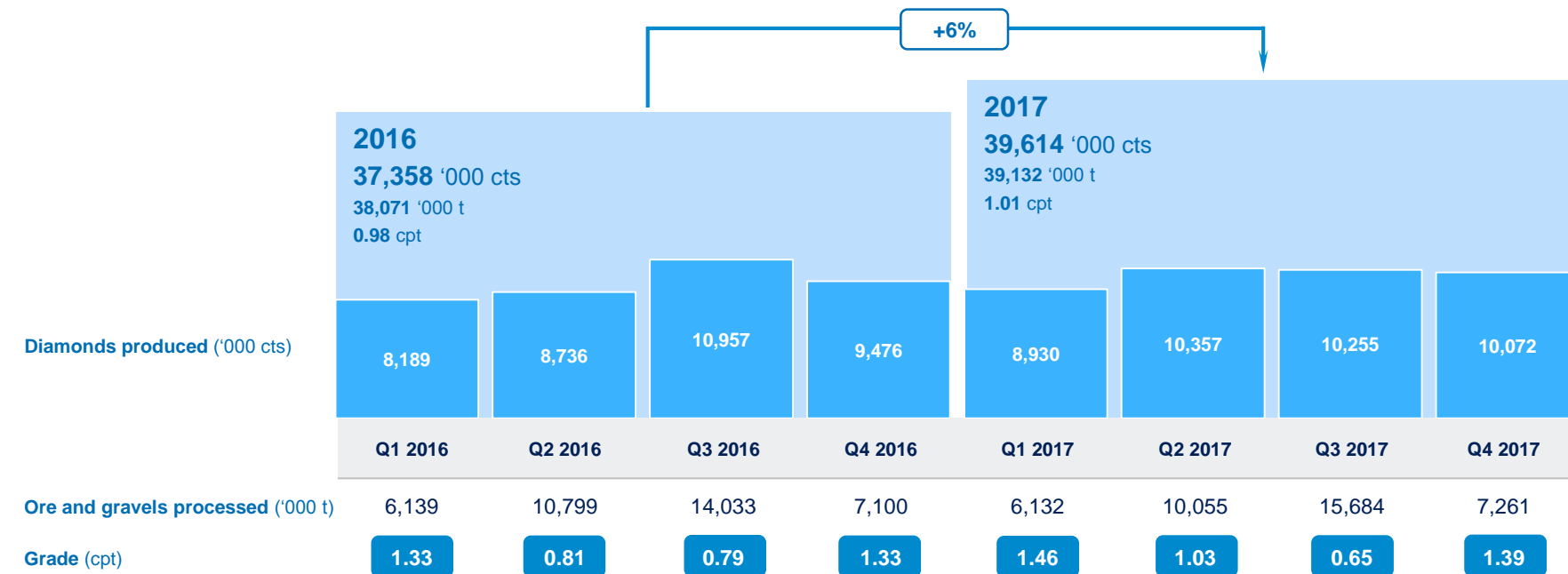
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Operational overview of ALROSA

Diamond production

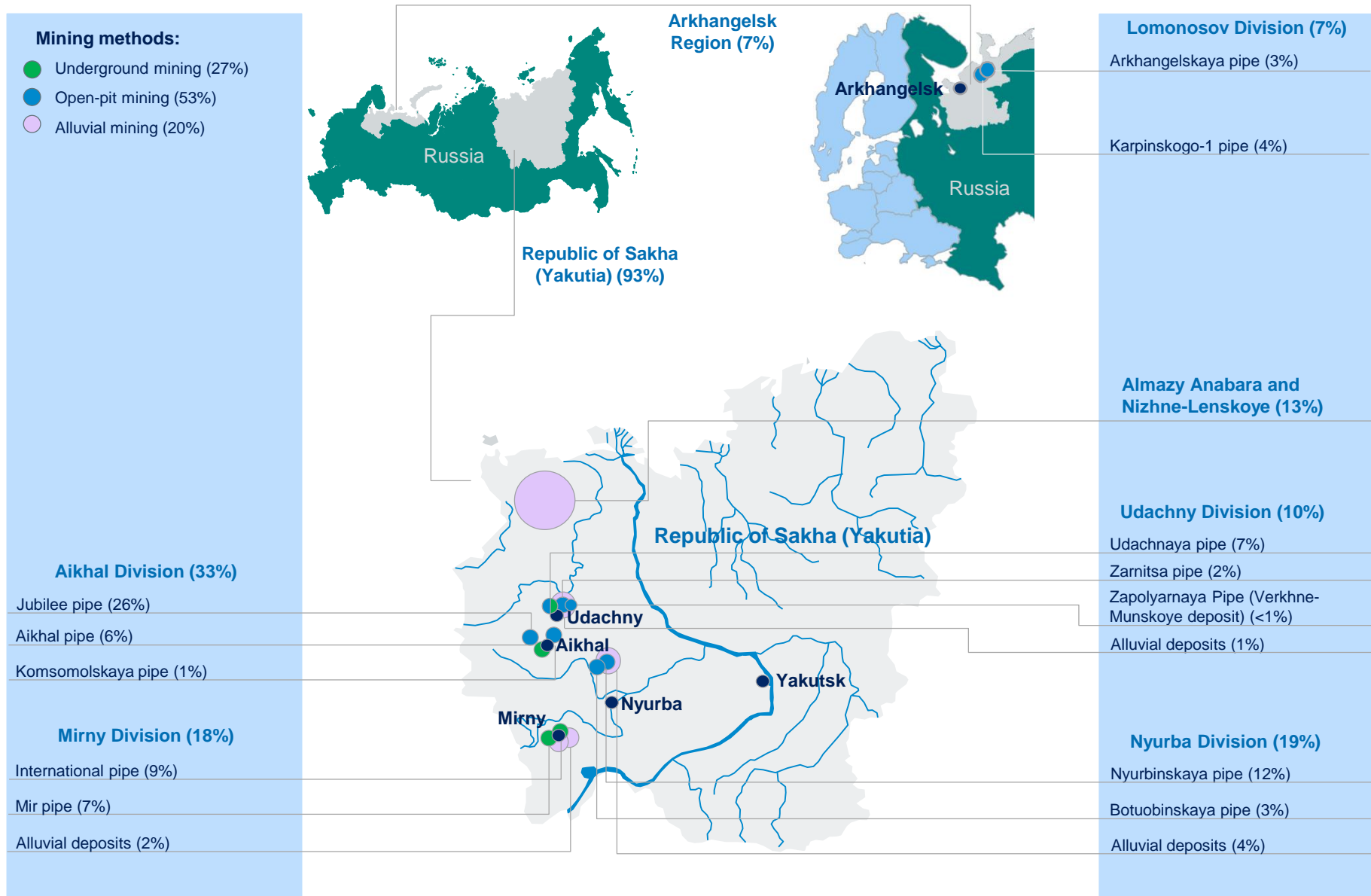


2017 results

2017 diamond production was **39,614 thousand carats**.

2017 diamond production growth by 6% y-o-y was driven mainly by higher output at the Udachny underground mine, higher grade at the Jubilee pipe as a result of development of the richest part of the deposit, increased grade at the Arkhangelskaya and Karpinskogo-1 pipes operated by Severalmaz, as well as higher production at the Botuobinskaya pipe.

ALROSA's production footprint



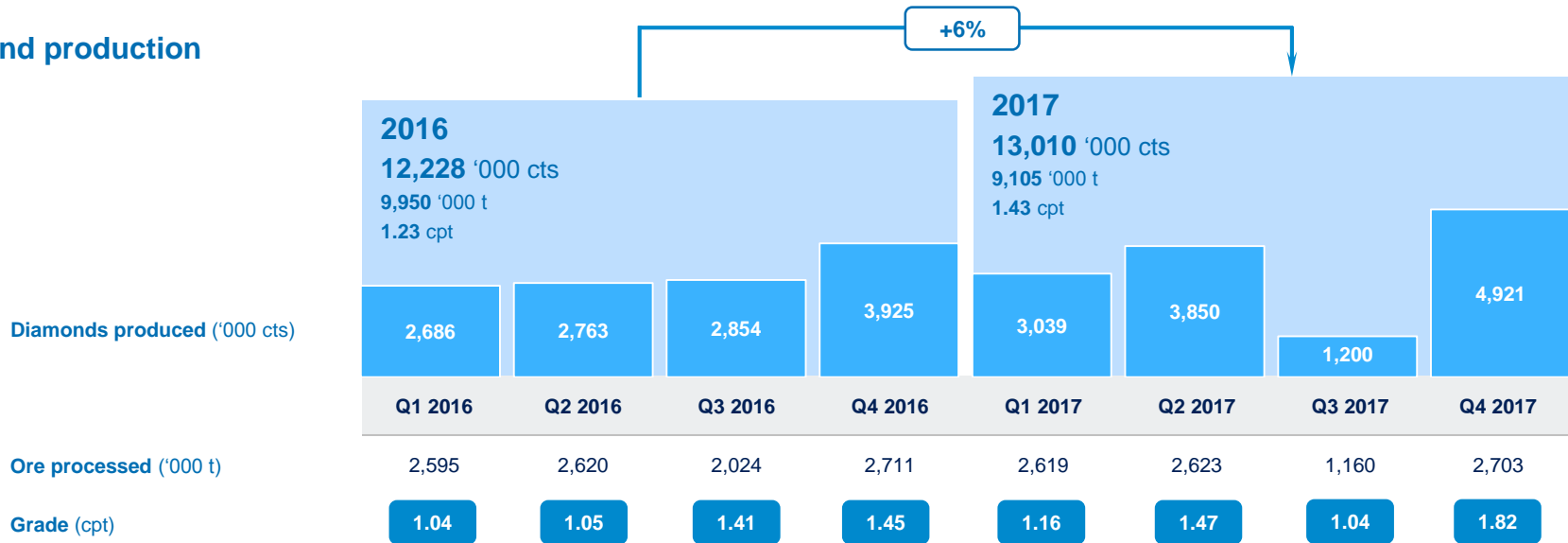
Note: Percentage in brackets indicates the share of region/division/pipe in 2017 ALROSA diamond production



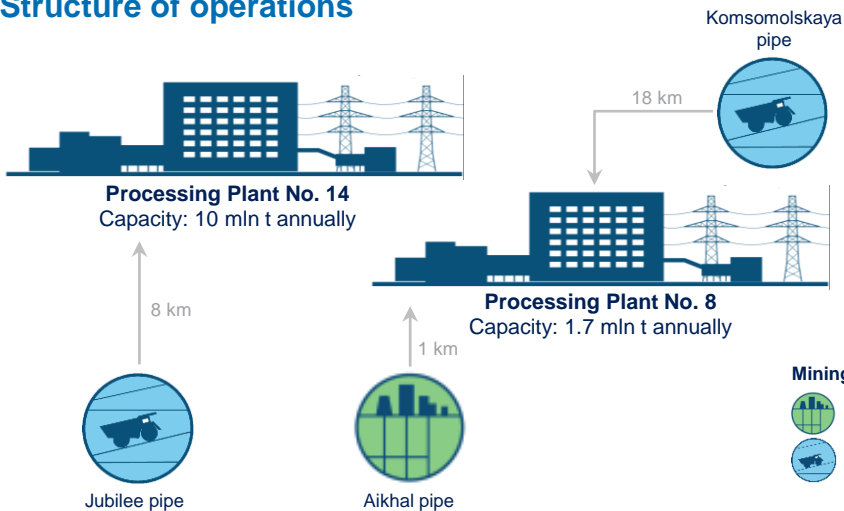
AIKHAL DIVISION

Aikhal Division structure and operational overview

Diamond production



Structure of operations



2017 results

2017 diamond production was **13,010 thousand carats**.

2017 increase in diamond production by 6% y-o-y was due to processing of higher grade ore from the Jubilee pipe.

Aikhal Division operational overview

Jubilee pipe – 26% share in 2017 ALROSA production

- 2017 diamond production growth by 10% y-o-y was due to processing of higher grade ore.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|--------|-----------------|
| Diamonds produced ('000 cts) | 2,290 | 2,358 | 2,260 | 2,323 | 9,231 | 2,557 | 2,985 | 1,035 | 3,583 | 10,160 | 10% |
| Ore processed ('000 t) | 2,214 | 2,206 | 1,680 | 2,350 | 8,450 | 2,210 | 2,290 | 736 | 2,420 | 7,656 | (9%) |
| Grade (cpt) | 1.03 | 1.07 | 1.35 | 0.99 | 1.09 | 1.16 | 1.30 | 1.41 | 1.48 | 1.33 | 22% |

Aikhal underground mine – 6% share in 2017 ALROSA production

- 2017 decline in diamond output by 5% y-o-y was in line with the Company's production plan.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 272 | 263 | 488 | 1,585 | 2,608 | 358 | 797 | - | 1,325 | 2,480 | (5%) |
| Ore processed ('000 t) | 43 | 40 | 93 | 310 | 486 | 61 | 119 | - | 245 | 425 | (13%) |
| Grade (cpt) | 6.33 | 6.57 | 5.25 | 5.11 | 5.36 | 5.87 | 6.70 | - | 5.41 | 5.83 | 9% |

Komsomolskaya pipe – 1% share in 2017 ALROSA production

- 2017 diamond production decrease by 5% y-o-y resulted from processing of relatively lower grade ore.

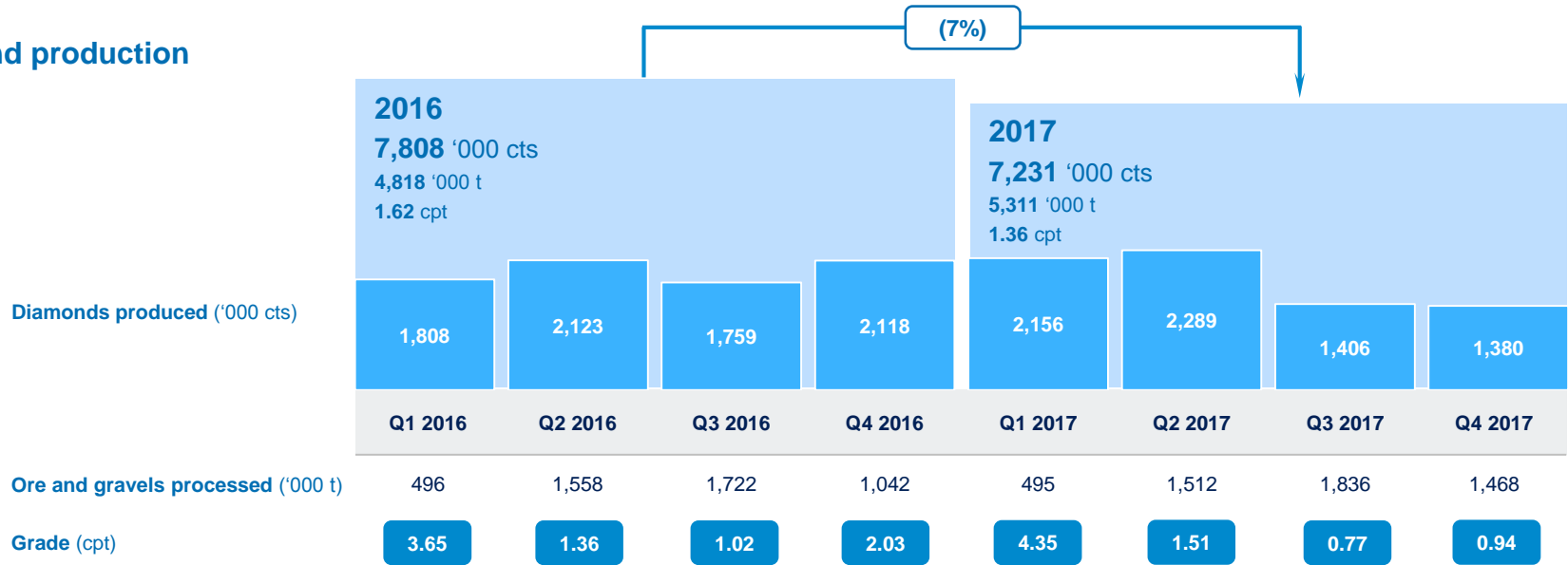
| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 124 | 142 | 106 | 17 | 389 | 124 | 68 | 165 | 13 | 370 | (5%) |
| Ore processed ('000 t) | 338 | 374 | 251 | 51 | 1,014 | 348 | 214 | 424 | 39 | 1,025 | 1% |
| Grade (cpt) | 0.37 | 0.38 | 0.42 | 0.33 | 0.38 | 0.36 | 0.32 | 0.39 | 0.35 | 0.36 | (5%) |



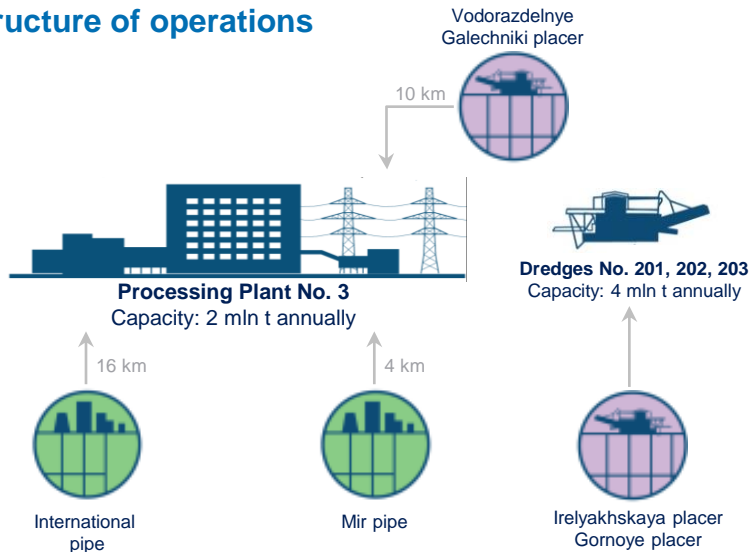
MIRNY DIVISION

Mirny Division structure and operational overview

Diamond production



Structure of operations



2017 results

2017 diamond production was **7,231 thousand carats**.

The 7% decline in production in 2017 was triggered by the retirement of the Mir underground mine.

On 4th August 2017 diamond production at the Mir underground mine was suspended as a result of the accident.

Mirny Division operational overview

International underground mine – 9% share in 2017 ALROSA production

- 2017 decrease in diamond production by 6% y-o-y was due to processing of lower grade ore.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 1,043 | 1,098 | 732 | 1,075 | 3,948 | 1,084 | 1,142 | 585 | 888 | 3,699 | (6%) |
| Ore processed ('000 t) | 128 | 131 | 87 | 151 | 497 | 156 | 163 | 88 | 130 | 537 | 8% |
| Grade (cpt) | 8.15 | 8.38 | 8.41 | 7.13 | 7.96 | 6.96 | 7.01 | 6.63 | 6.82 | 6.89 | (13%) |

Mir underground mine – 7% share in 2017 ALROSA production

- 2017 diamond production decrease by 13% y-o-y was due to suspension of production as a result of the accident.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 713 | 862 | 757 | 859 | 3,191 | 1,045 | 994 | 500 | 233 | 2,772 | (13%) |
| Ore processed ('000 t) | 225 | 249 | 226 | 257 | 957 | 290 | 266 | 131 | 60 | 747 | (22%) |
| Grade (cpt) | 3.17 | 3.46 | 3.35 | 3.35 | 3.34 | 3.60 | 3.74 | 3.82 | 3.88 | 3.71 | 11% |

Alluvial and technogenic deposits – 2% share in 2017 ALROSA production

- 2017 growth of diamond production by 14% y-o-y was driven by increase in processing volumes of gravels.

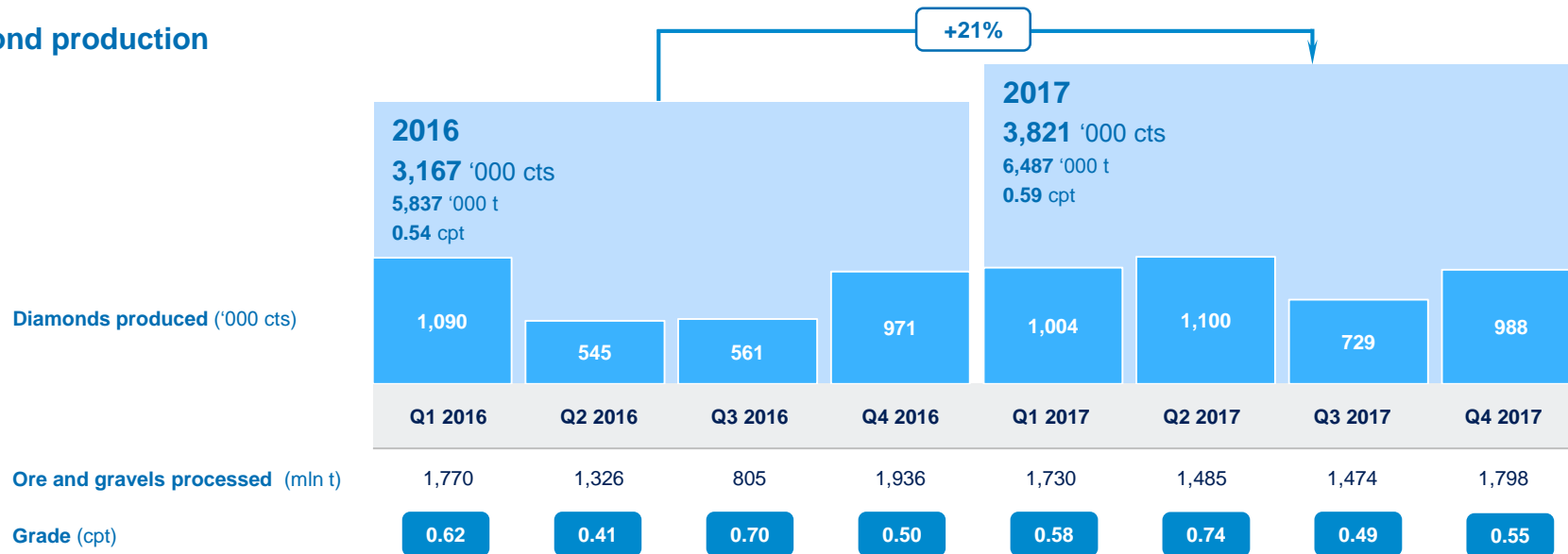
| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 52 | 163 | 270 | 184 | 669 | 27 | 153 | 321 | 259 | 760 | 14% |
| Gravels processed ('000 t) | 143 | 1,178 | 1,409 | 634 | 3,364 | 49 | 1,083 | 1,617 | 1,278 | 4,027 | 20% |
| Grade (cpt) | 0.36 | 0.14 | 0.19 | 0.29 | 0.20 | 0.56 | 0.14 | 0.20 | 0.20 | 0.19 | (5%) |



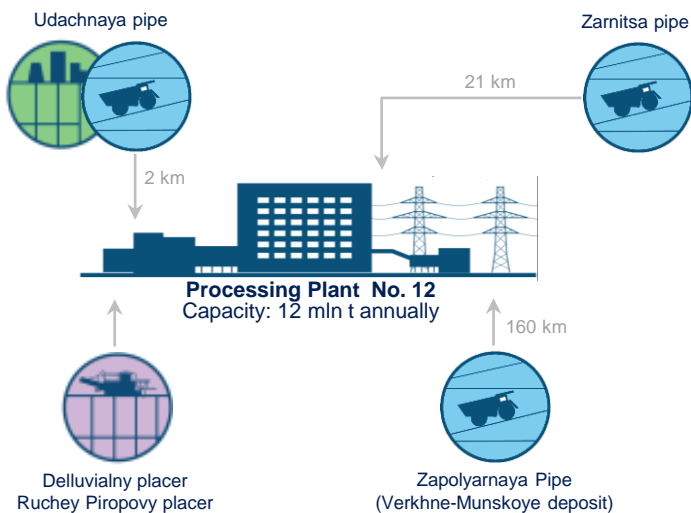
UDACHNY DIVISION

Udachny Division structure and operational overview

Diamond production



Structure of operations



2017 results

2017 diamond production was **3,821 thousand carats**.

2017 increase in diamond production by 21% y-o-y was due to higher production at all production sites of the Udachny Division.

- Mining methods:**
- Underground mining
 - Open-pit mining
 - Alluvial mining

Udachny Division operational overview (1/2)

Udachny open pit mine – 3% share in 2017 ALROSA production

- 2017 growth in diamond production by 18% y-o-y was driven by increase in processing volumes of ore and by processing of higher grade ore.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 875 | 4 | 1 | 8 | 888 | 283 | 481 | 232 | 50 | 1,046 | 18% |
| Ore processed ('000 t) | 888 | 156 | 104 | 371 | 1,519 | 516 | 472 | 308 | 363 | 1,659 | 9% |
| Grade (cpt) | 0.99 | 0.02 | 0.01 | 0.02 | 0.59 | 0.55 | 1.02 | 0.75 | 0.14 | 0.63 | 7% |

Udachny underground mine – 4% share in 2017 ALROSA production

- 2017 diamond production growth by 22% y-o-y resulted from increase in processing volumes of ore.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | - | 265 | 427 | 632 | 1,324 | 404 | 343 | 246 | 622 | 1,615 | 22% |
| Ore processed ('000 t) | - | 205 | 193 | 256 | 654 | 226 | 178 | 154 | 306 | 864 | 32% |
| Grade (cpt) | - | 1.29 | 2.21 | 2.47 | 2.02 | 1.79 | 1.93 | 1.60 | 2.03 | 1.87 | (7%) |

Zarnitsa pipe – 2% share in 2017 ALROSA production

- 2017 increase in diamond production by 7% y-o-y was due to processing of higher grade ore.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 124 | 210 | 133 | 267 | 734 | 207 | 217 | 201 | 161 | 786 | 7% |
| Ore processed ('000 t) | 483 | 769 | 508 | 1,017 | 2,777 | 599 | 636 | 828 | 705 | 2,768 | - |
| Grade (cpt) | 0.26 | 0.27 | 0.26 | 0.26 | 0.26 | 0.35 | 0.34 | 0.24 | 0.23 | 0.28 | 8% |

Udachny Division operational overview (2/2)

Zapolyarnaya pipe (Verkhne-Munskoye deposit) – less than 1% share in 2017 ALROSA production

- Diamond production started in Q4 2017.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|------|------------|------------|------------|------------|------|-----------------|
| Diamonds produced ('000 cts) | - | - | - | - | - | - | - | - | 80 | 80 | - |
| Ore processed ('000 t) | - | - | - | - | - | - | - | - | 75 | 75 | - |
| Grade (cpt) | - | - | - | - | - | - | - | - | 1.07 | 1.07 | - |

Alluvial deposits – 1% share in 2017 ALROSA production

- 2017 diamond production growth by 33% y-o-y was mainly due to increase in processing volumes of gravels.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 91 | 66 | - | 64 | 221 | 110 | 59 | 50 | 75 | 295 | 33% |
| Gravels processed ('000 t) | 399 | 196 | - | 292 | 887 | 389 | 199 | 184 | 349 | 1,121 | 26% |
| Grade (cpt) | 0.23 | 0.34 | - | 0.22 | 0.25 | 0.28 | 0.30 | 0.27 | 0.22 | 0.26 | 4% |

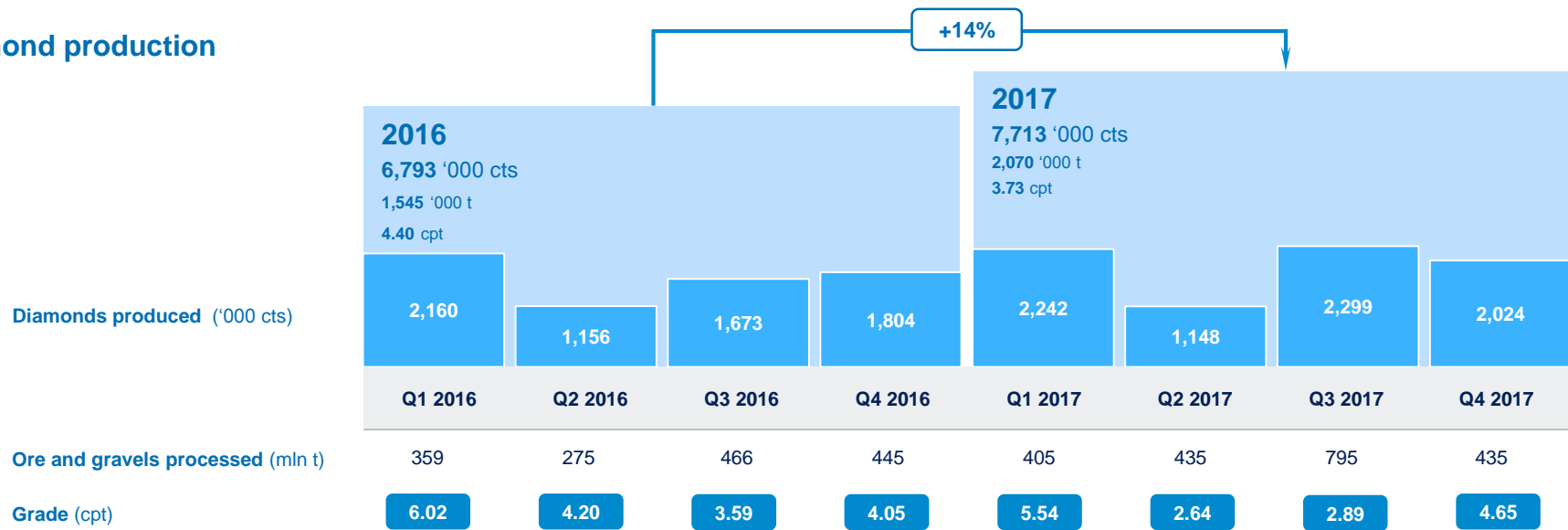


NYURBA DIVISION

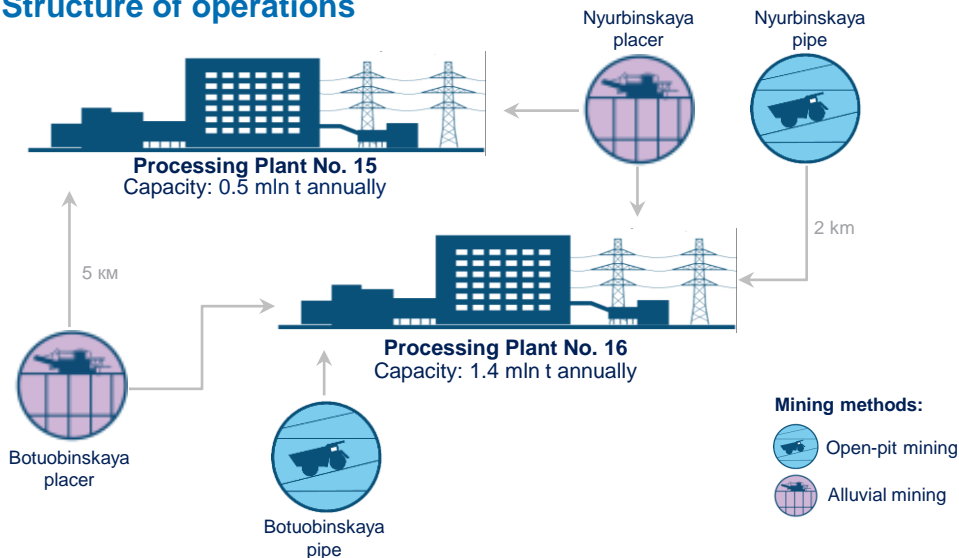


Nyurba Division structure and operational overview

Diamond production



Structure of operations



2017 results

2017 diamond production was **7,713 thousand carats**.

2017 growth in diamond production by 14% y-o-y was driven by higher processing volumes of ore from the Botuobinskaya pipe and gravels from alluvial placers.

Nyurba Division operational overview

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Nyurbinskaya pipe – 12% share in 2017 ALROSA production

- 2017 decline in diamond production by 5% y-o-y was due to a decrease in ore processing volumes.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 1,671 | 657 | 1,207 | 1,466 | 5,001 | 1,477 | 536 | 808 | 1,953 | 4,774 | (5%) |
| Ore processed ('000 t) | 288 | 160 | 261 | 352 | 1,061 | 273 | 92 | 210 | 420 | 995 | (6%) |
| Grade (cpt) | 5.80 | 4.10 | 4.62 | 4.16 | 4.71 | 5.41 | 5.83 | 3.84 | 4.65 | 4.80 | 2% |

Botuobinskaya pipe – 3% share in 2017 ALROSA production

- 2017 diamond production growth by 1.8 times y-o-y resulted from increase in volumes of ore processed and from processing of higher grade ore.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 489 | - | - | 195 | 684 | 625 | 172 | 414 | - | 1,211 | 1.8x |
| Ore processed ('000 t) | 71 | - | - | 75 | 146 | 93 | 47 | 58 | - | 198 | 36% |
| Grade (cpt) | 6.89 | - | - | 2.60 | 4.68 | 6.72 | 3.66 | 7.13 | - | 6.12 | 31% |

Alluvial deposits – 4% share in 2017 ALROSA production

- 2017 increase in diamond production by 56% y-o-y was due to increase in gravels processing volumes.

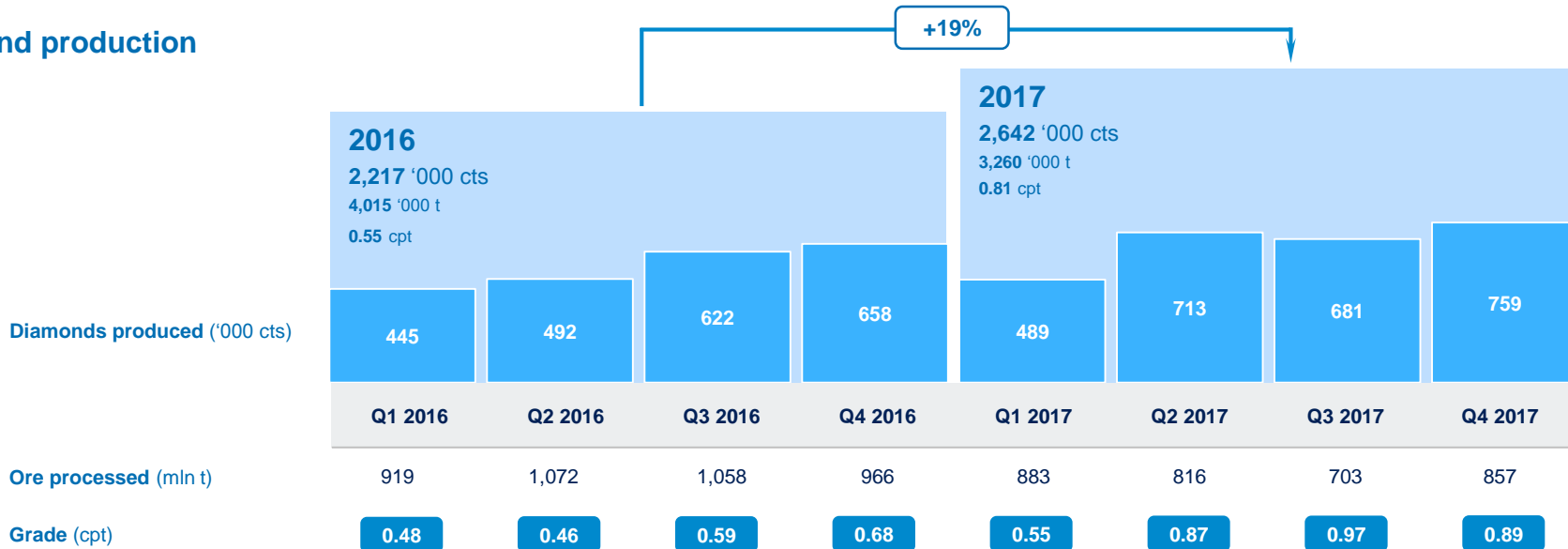
| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | - | 499 | 466 | 143 | 1,108 | 140 | 440 | 1,077 | 71 | 1,728 | 56% |
| Gravels processed ('000 t) | - | 115 | 205 | 18 | 338 | 39 | 296 | 527 | 15 | 877 | 2.6x |
| Grade (cpt) | - | 4.34 | 2.27 | 7.97 | 3.28 | 3.58 | 1.49 | 2.04 | 4.71 | 1.97 | (40%) |



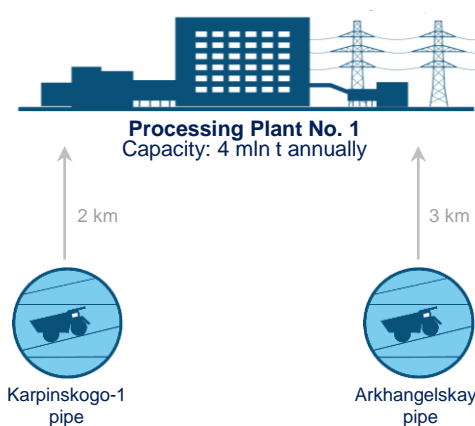
LOMONOSOV DIVISION (SEVERALMAZ)

Lomonosov Division (Severalmaz) structure and operational overview

Diamond production



Structure of operations



2017 Results

2017 diamond production was **2,642 thousand carats**.

2017 diamond production growth by 19% y-o-y was driven mainly by processing of higher grade ore from the Arkhangelskaya pipe and the Karpinskogo-1 pipe.

Lomonosov Division operational overview

Arkhangelskaya pipe – 3% share in 2017 ALROSA production

- 2017 growth in diamond production by 4% y-o-y was caused by processing of higher grade ore.

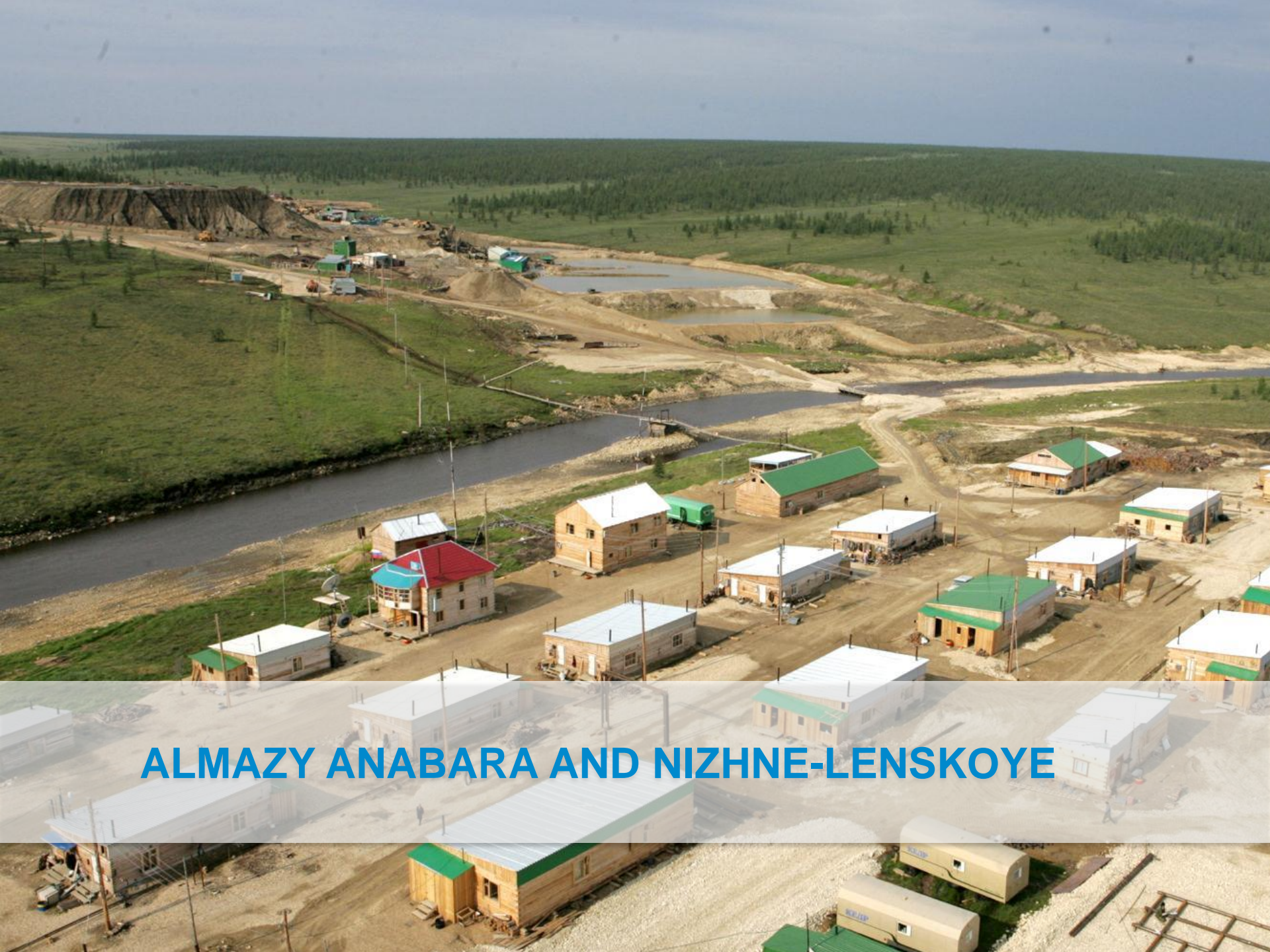
| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 301 | 364 | 206 | 368 | 1,239 | 156 | 338 | 362 | 427 | 1,283 | 4% |
| Ore processed ('000 t) | 527 | 800 | 441 | 570 | 2,338 | 403 | 416 | 486 | 518 | 1,823 | (22%) |
| Grade (cpt) | 0.57 | 0.45 | 0.47 | 0.65 | 0.53 | 0.39 | 0.81 | 0.74 | 0.82 | 0.70 | 32% |

Karpinskogo-1 pipe – 4% share in 2017 ALROSA production

- 2017 increase in diamond production by 39% y-o-y was due to extraction of ore with a higher grade.

| | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 | 2017 | Change y-o-y |
|------------------------------|------------|------------|------------|------------|-------|------------|------------|------------|------------|-------|-----------------|
| Diamonds produced ('000 cts) | 144 | 128 | 416 | 290 | 978 | 333 | 375 | 319 | 332 | 1,359 | 39% |
| Ore processed ('000 t) | 392 | 272 | 617 | 396 | 1,677 | 480 | 400 | 217 | 339 | 1,436 | (14%) |
| Grade (cpt) | 0.37 | 0.47 | 0.67 | 0.73 | 0.58 | 0.69 | 0.94 | 1.47 | 0.98 | 0.95 | 64% |

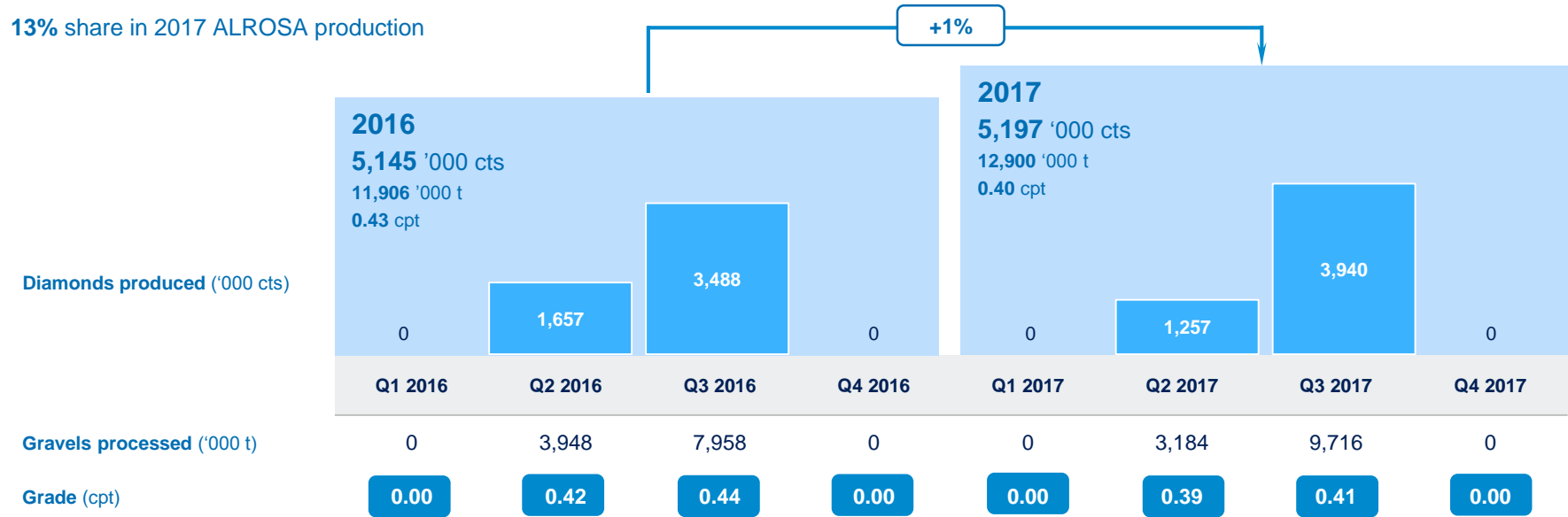




ALMAZY ANABARA AND NIZHNE-LENSKOYE

Almazy Anabara and Nizhne-Lenskoye operational overview

13% share in 2017 ALROSA production



2017 Results

2017 diamond production was **5,197 thousand carats**.

2017 increase in diamond production by 1% y-o-y resulted from slightly higher volumes of ore processing.



Appendix

Diamond production

| '000 cts | 2015 | 2016 | 2017 | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 |
|---|---------------|---------------|---------------|--------------|--------------|---------------|--------------|--------------|---------------|---------------|---------------|
| Aikhal Division | 12,322 | 12,228 | 13,010 | 2,686 | 2,763 | 2,854 | 3,925 | 3,039 | 3,850 | 1,200 | 4,921 |
| Jubilee pipe | 9,405 | 9,231 | 10,160 | 2,290 | 2,358 | 2,260 | 2,323 | 2,557 | 2,985 | 1,035 | 3,583 |
| Aikhal underground mine | 2,841 | 2,608 | 2,480 | 272 | 263 | 488 | 1,585 | 358 | 797 | - | 1,325 |
| Komsomolskaya pipe | 77 | 389 | 370 | 124 | 142 | 106 | 17 | 124 | 68 | 165 | 13 |
| Mirny Division | 6,908 | 7,808 | 7,231 | 1,808 | 2,123 | 1,759 | 2,118 | 2,156 | 2,289 | 1,406 | 1,380 |
| International underground mine | 4,024 | 3,948 | 3,699 | 1,043 | 1,098 | 732 | 1,075 | 1,084 | 1,142 | 585 | 888 |
| Mir underground mine | 2,198 | 3,191 | 2,772 | 713 | 862 | 757 | 859 | 1,045 | 994 | 500 | 233 |
| Alluvial and technogenic deposits | 686 | 669 | 760 | 52 | 163 | 270 | 184 | 27 | 153 | 321 | 259 |
| Udachny Division | 4,297 | 3,167 | 3,821 | 1,090 | 545 | 561 | 971 | 1,004 | 1,100 | 729 | 988 |
| Udachnaya pipe | 3,514 | 888 | 1,046 | 875 | 4 | 1 | 8 | 283 | 481 | 232 | 50 |
| Udachnaya underground mine | 413 | 1,324 | 1,615 | - | 265 | 427 | 632 | 404 | 343 | 246 | 622 |
| Zarnitsa pipe | 225 | 734 | 786 | 124 | 210 | 133 | 267 | 207 | 217 | 201 | 161 |
| Zapolyarnaya pipe (Verkhne-Munskoye deposit) | - | - | 80 | - | - | - | - | - | - | - | 80 |
| Alluvial deposits | 146 | 221 | 295 | 91 | 66 | - | 64 | 110 | 59 | 50 | 75 |
| Nyurba Division | 7,510 | 6,793 | 7,713 | 2,160 | 1,156 | 1,673 | 1,804 | 2,242 | 1,148 | 2,299 | 2,024 |
| Nyurbinskaya pipe | 5,010 | 5,001 | 4,774 | 1,671 | 657 | 1,207 | 1,466 | 1,477 | 536 | 808 | 1,953 |
| Botuobinskaya pipe | 773 | 684 | 1,211 | 489 | - | - | 195 | 625 | 172 | 414 | - |
| Alluvial deposits | 1,726 | 1,108 | 1,728 | - | 499 | 466 | 143 | 140 | 440 | 1,077 | 71 |
| Lomonosov Division (Severalmaz) | 1,950 | 2,217 | 2,642 | 445 | 492 | 622 | 658 | 489 | 713 | 681 | 759 |
| Arkhangelskaya pipe | 861 | 1,239 | 1,283 | 301 | 364 | 206 | 368 | 156 | 338 | 362 | 427 |
| Karpinskogo-1 pipe | 1,089 | 978 | 1,359 | 144 | 128 | 416 | 290 | 333 | 375 | 319 | 332 |
| Almazy Anabara and Nizhne-Lenskoye | 5,273 | 5,145 | 5,197 | - | 1,657 | 3,488 | - | - | 1,257 | 3,940 | - |
| Total | 38,260 | 37,358 | 39,614 | 8,189 | 8,736 | 10,957 | 9,476 | 8,930 | 10,357 | 10,255 | 10,072 |

Ore and gravels processing

| '000 cts | 2015 | 2016 | 2017 | Q1 2016 | Q2 2016 | Q3 2016 | Q4 2016 | Q1 2017 | Q2 2017 | Q3 2017 | Q4 2017 |
|---|---------------|---------------|---------------|--------------|---------------|---------------|--------------|--------------|---------------|---------------|--------------|
| Aikhal Division | 9,141 | 9,950 | 9,105 | 2,595 | 2,620 | 2,024 | 2,711 | 2,619 | 2,623 | 1,160 | 2,703 |
| Jubilee pipe | 8,355 | 8,450 | 7,656 | 2,214 | 2,206 | 1,680 | 2,350 | 2,210 | 2,290 | 736 | 2,420 |
| Aikhal underground mine | 526 | 486 | 425 | 43 | 40 | 93 | 310 | 61 | 119 | - | 245 |
| Komsomolskaya pipe | 260 | 1,014 | 1,025 | 338 | 374 | 251 | 51 | 348 | 214 | 424 | 39 |
| Mirny Division | 5,706 | 4,818 | 5,311 | 496 | 1,558 | 1,722 | 1,042 | 495 | 1,512 | 1,836 | 1,468 |
| International underground mine | 485 | 497 | 537 | 128 | 131 | 87 | 151 | 156 | 163 | 88 | 130 |
| Mir underground mine | 647 | 957 | 747 | 225 | 249 | 226 | 257 | 290 | 266 | 131 | 60 |
| Alluvial and technogenic deposits | 4,574 | 3,364 | 4,027 | 143 | 1,178 | 1,409 | 634 | 49 | 1,083 | 1,617 | 1,278 |
| Udachny Division | 5,377 | 5,837 | 6,487 | 1,770 | 1,326 | 805 | 1,936 | 1,730 | 1,485 | 1,474 | 1,798 |
| Udachnaya pipe | 3,250 | 1,519 | 1,659 | 888 | 156 | 104 | 371 | 516 | 472 | 308 | 363 |
| Udachnaya underground mine | 262 | 654 | 864 | - | 205 | 193 | 256 | 226 | 178 | 154 | 306 |
| Zarnitsa pipe | 993 | 2,777 | 2,768 | 483 | 769 | 508 | 1,017 | 599 | 636 | 828 | 705 |
| Zapolyarnaya pipe (Verkhne-Munskoye deposit) | - | - | 75 | - | - | - | - | - | - | - | 75 |
| Alluvial deposits | 872 | 887 | 1,121 | 399 | 196 | - | 292 | 389 | 199 | 184 | 349 |
| Nyurba Division | 2,040 | 1,545 | 2,070 | 359 | 275 | 466 | 445 | 405 | 435 | 795 | 435 |
| Nyurbinskaya pipe | 979 | 1,061 | 995 | 288 | 160 | 261 | 352 | 273 | 92 | 210 | 420 |
| Botuobinskaya pipe | 135 | 146 | 198 | 71 | - | - | 75 | 93 | 47 | 58 | - |
| Alluvial deposits | 927 | 338 | 877 | - | 115 | 205 | 18 | 39 | 296 | 527 | 15 |
| Lomonosov Division (Severalmaz) | 3,988 | 4,015 | 3,260 | 919 | 1,072 | 1,058 | 966 | 883 | 816 | 703 | 857 |
| Arkhangelskaya pipe | 1,903 | 2,338 | 1,823 | 527 | 800 | 441 | 570 | 403 | 416 | 486 | 518 |
| Karpinskogo-1 pipe | 2,086 | 1,677 | 1,436 | 392 | 272 | 617 | 396 | 480 | 400 | 217 | 339 |
| Almazy Anabara and Nizhne-Lenskoye | 10,862 | 11,906 | 12,900 | - | 3,948 | 7,958 | - | - | 3,184 | 9,716 | - |
| Total | 37,114 | 38,071 | 39,132 | 6,139 | 10,799 | 14,033 | 7,100 | 6,132 | 10,055 | 15,684 | 7,261 |

Resources inclusive of reserves according to JORC Code as of July 1, 2016 (1/2)

| Deposit | Resource category | Tonnage ('000 t) | Resource grade (cpt) | Contained diamonds ('000 cts) |
|---------------------------------|-------------------|------------------|----------------------|-------------------------------|
| Udachny division | | | | |
| Udachnaya Pipe | Measured | 13,646 | 1.16 | 15,812 |
| | Indicated | 83,524 | 1.53 | 127,801 |
| | Inferred | 53,991 | 1.28 | 68,978 |
| Zarnitsa Pipe | Indicated | 27,131 | 0.25 | 6,858 |
| Verkhne-Munskoe Deposit | Indicated | 46,914 | 0.65 | 30,616 |
| | Inferred | 17,168 | 0.57 | 9,857 |
| Alluvial deposits | Indicated | 2,447 | 0.49 | 599 |
| | Inferred | 1,176 | 0.63 | 373 |
| Aikhal division | | | | |
| Jubilee Pipe | Measured | 18,420 | 0.86 | 15,815 |
| | Indicated | 88,138 | 0.74 | 65,401 |
| | Inferred | 57,821 | 0.63 | 36,352 |
| Aikhal Pipe | Measured | 4,361 | 4.97 | 21,666 |
| | Indicated | 690 | 3.14 | 2,168 |
| | Inferred | 1,716 | 4.06 | 6,966 |
| Komsomolskaya Pipe | Indicated | 3,943 | 0.38 | 1,494 |
| Zaria Pipe | Indicated | 12,392 | 0.28 | 3,515 |
| | Inferred | 27,347 | 0.13 | 3,583 |
| Mirny division | | | | |
| Mir Pipe | Measured | 20,104 | 3.71 | 74,521 |
| | Indicated | 16,538 | 3.36 | 55,525 |
| | Inferred | 1,072 | 3.11 | 3,339 |
| International Pipe | Measured | 1,448 | 8.21 | 11,888 |
| | Indicated | 3,544 | 8.71 | 30,848 |
| Alluvial deposits | Measured | 17,509 | 0.39 | 3,379 |
| | Indicated | 22,273 | 0.21 | 2,322 |
| | Inferred | 440 | 0.40 | 88 |
| Solur-Vostochnaya placer | Indicated | 5,982 | 1.97 | 5,903 |
| | Inferred | 959 | 1.80 | 865 |

Resources inclusive of reserves according to JORC Code as of July 1, 2016 (2/2)

| Deposit | Resource category | Tonnage ('000 t) | Resource grade (cpt) | Contained diamonds ('000 cts) |
|--|-----------------------------|---------------------|-------------------------|----------------------------------|
| Nyurba division | | | | |
| Nyurbinskaya Pipe | Measured | 1,432 | 4.12 | 5,905 |
| | Indicated | 7,095 | 4.32 | 30,623 |
| | Inferred | 1,217 | 5.56 | 6,767 |
| Botuobinskaya Pipe | Measured | 3,172 | 5.30 | 16,827 |
| | Indicated | 10,139 | 5.90 | 59,814 |
| | Inferred | 2,762 | 5.71 | 15,778 |
| Maiskoye Kimberlite Body | Indicated | 1,231 | 6.03 | 7,426 |
| | Inferred | 1,768 | 2.99 | 5,278 |
| Alluvial deposits | Measured | 187 | 7.85 | 734 |
| | Indicated | 6,897 | 4.67 | 16,094 |
| | Inferred | 4,762 | 3.01 | 377 |
| Lomonosov division (Severalmaz) | | | | |
| Arkhangelskaya Pipe | Measured | 18,231 | 0.97 | 17,764 |
| | Indicated | 29,689 | 1.08 | 32,184 |
| | Inferred | 39,407 | 1.24 | 48,941 |
| Karpinsky-1 Pipe | Measured | 6,971 | 1.08 | 7,501 |
| | Indicated | 6,915 | 1.72 | 11,893 |
| | Inferred | 8,615 | 1.16 | 9,993 |
| Pionerskaya Pipe | Indicated | 58,330 | 0.47 | 27,530 |
| | Inferred | 42,875 | 0.52 | 22,502 |
| Lomonosov Pipe | Indicated | 32,523 | 0.50 | 16,230 |
| | Inferred | 42,250 | 0.46 | 19,530 |
| Almazy Anabara | Indicated | 38,160 | 1.33 | 25,373 |
| | Inferred | 9,366 | 0.77 | 3,621 |
| Nizhne-Lenskoye | Indicated | 10,793 | 0.57 | 3,075 |
| | Inferred | 16,068 | 0.58 | 4,661 |
| Total for ALROSA Group of Companies | Measured | 105,482 | 1.82 | 191,811 |
| | Indicated | 515,285 | 1.09 | 563,291 |
| | Measured + Indicated | 620,767 | 1.22 | 755,102 |
| | Inferred | 330,779 | 0.83 | 274,629 |
| | Total | 951,546 | 1.08 | 1,029,731 |

Thank you!



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