



IR-Release: acquisition of the diamond mining company
“Nizhne-Lenskoe”

June 6th, 2013

On June 5th, 2013 ALROSA closed deal to acquire the alluvial diamond mining company “Nizhne-Lenskoe”

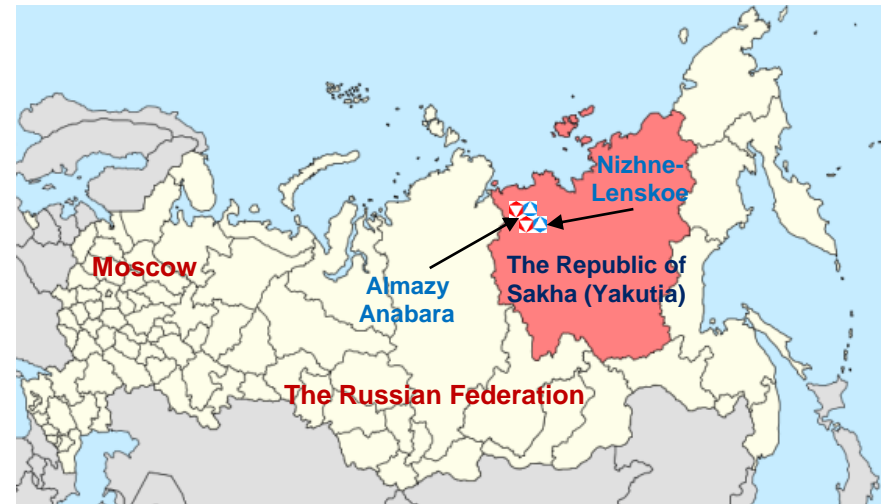


- ◆ “Almazy Anabara” (100% ALROSA’s subsidiary) has completed the acquisition of “Nizhne-Lenskoe” from the Republic of Sakha (Yakutia) for a cash consideration of RUB 7 bn for 100%:
 - ◆ On January 28th, 2013 “Almazy Anabara” purchased 51% of “Nizhne-Lenskoe” for RUB 3,670 mln
 - ◆ On June 5th, 2013 “Almazy Anabara” purchased 49% of “Nizhne-Lenskoe” for RUB 3,330 mln
 - ◆ The deal was financed by new short-term debt

Acquisition of “Nizhne-Lenskoe” is in line with the strategy for value growth of ALROSA’s diamond business



- ◆ “Nizhne-Lenskoe” is a diamond mining company operating in north-west part of the Republic of Sakha (Yakutia) close to existing production facilities of “Almazy Anabara”
- ◆ “Nizhne-Lenskoe” operates several alluvial deposits with rough diamond prices from 100 US\$/ct to 180 US\$/ct
- ◆ In 2012 “Nizhne-Lenskoe” produced 1.5 mln cts with RUB 4.7 bn of revenue
- ◆ Expected life of mine of “Nizhne-Lenskoe” is not less than 14 years
- ◆ ALROSA is aiming to use its experience to optimize operational and sales performance of “Nizhne-Lenskoe”





Thank you!