

Eurobonds 2027

Documentation	Prospectus
Exchange	Irish Stock Exchange
Issuer	Alrosa Finance S.A.
Guarantor	PJSC ALROSA
Status of the Notes	Unsecured and unsubordinated guaranteed notes
Status of the Guarantee	Unsecured and unsubordinated obligation
Settlement date	25/6/2020
Maturity date	25/6/2027
Initial Principal Amount	USD 500 million
Coupon rate	3.1%
Spread over USD MS	+256.0 bps
Spread over UST	+253.0 bps
New issue premium	-10 bps
Coupon payment dates	Equal semi-annual payments on June 25 and December 25
Issue price of Notes	100%
Trustee	BNY Mellon Corporate Trustee Services Limited
Paying agent	The Bank of New York Mellon, London Branch
Identifiers	144A ISIN: US02109TAE29 Reg S ISIN: XS2010030919 144A Common Code: 111730385 Reg S Common Code: 201003091 144A CUSIP: 02109TAE2

